**PROSPERITY CENTER FOR FINANCIAL OPPORTUNITY CLIENT ASSESSMENT**

The Prosperity Center provides employment services, financial coaching and income supports access to adults living in the Greater Kansas City Metropolitan area. Our model focuses on improving the financial bottom line for low-to-moderate-income families, helping to change their financial behavior in a way that encourages a long-term commitment to building a bright financial future.

**IMPACT OF SERVICES:**

All Core FOC Services Affect Net Income:
- Employment Services (↑ income)
- Income Supportive Services (↑ income, ↓ expenses)
- Financial Services (↓ expense, ↑ assets)

If you have additional questions, please do not hesitate to contact Prosperity Center staff directly at (816) 501-4239 or visit our website at [www.ProsperityCenterKC.org](http://www.ProsperityCenterKC.org)

---

**WHAT MAKES A GOOD CLIENT – FOR PRACTITIONERS**

Use this diagram to vet or determine if someone you would like to refer is a good client for the PROSPERITY CENTER.

**START DIAGRAM BY CHOOSING 1 OR BOX 2 AND FOLLOW TO CONCLUSION.**

1. **Demographic** — Between the ages of 18-45?

   **YES**

   AND

   2. **Living arrangements** — Rent or own in the Jackson, Clay, Johnson and/or Cass County?

      **YES**

      3. **Currently in a crisis situation**, looking to receive emergency assistance for the following: shut off or eviction notice and/or housing?

         **NO**

         **YES**

         4. Willing to **actively** participate in **at least two** of the three core services 1) Financial Education & Coaching; 2) Employment Education & Coaching and; 3) Access to Income Supports?

            **NO**

            **YES**

            5. **Client has expressed interest in all of the following**: home ownership, career transitioning/continuing their education, saving and/or learning how to budget?

               **NO**

               **YES**

               6. **If employed**, client is open to career transitioning/continuing education?

                  **NO**

                  **YES**

                  7. **Client is punctual**?

                     **NO**

                     **YES**

                  8. **Client is goal oriented**?

                     **NO**

                     **YES**

                  9. **Client is coachable, willing to be challenged and accountable for his/her action plans**?

                     **NO**

                     **YES**

**GOOD FIT** — The next step, potential clients **must** contact the Center at (816) 504-4239 to RSVP for the next Program Overview.